

Code TCO
Company name Duyen Hai Multi Modal Transport Joint Stock Company
Date 09/27/2021
Subject Resolution on the EGM

Content:

Duyen Hai Multi Modal Transport Joint Stock Company announces Resolution No.67/2021/CBTT-TASA dated September 25, 2021 as follows:

1. Approving the report of the BOD on restructuring and transferring all contributed capital of company in subsidiary companies.
2. Approving a stock issuance to increase its share capital from the owner's capital:
 - Stock name: Stock of Duyen Hai Multi Modal Transport Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Outstanding volume: 18,711,000 shares
 - Treasury volume: 0 share
 - Expected issue volume: 8,045,730 shares
 - Total issue value: VND 80,457,300,000
 - Issue ratio: 43%
 - Financial resource: capital surplus; investment & development fund; undistributed profit after tax; other funds.
 - Implement date: expected in 2021
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
3. Approving a stock issuance to offer securities to the public
 - Stock name: Stock of Duyen Hai Multi Modal Transport Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Outstanding volume: 26,756,730shares
 - Expected issue volume: 26,756,730shares
 - Total issue value: VND 267,567,300,000
 - Offering price: VND11,000/share
 - Issue ratio: 1:1
 - Implement date: expected in 2021

- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be distributed to other investors.
4. Approving private stock offering
- Stock name: Stock of Duyen Hai Multi Modal Transport Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Expected issue volume: 15,986,540 shares
 - Total issue value: VND 159,865,400,000
 - Offering price: VND11,000/share
5. Approving the resignation of Mr. Tran Tuan Hung as independent board member in the term 2018 – 2023 as September 01, 2021.
- Approving the resignation of Mr. Ngo Trong Nghia as a member of the BOD in the term 2018 – 2023 as September 01, 2021.
 - Approving the election result members of the BOD in the term 2018-2023:
Mr. Tran Hoang Anh Tuan - a member of the BOD
Ms. Nguyen Thi Minh Hanh - as independent board member.

